



RUTTONSHA INTERNATIONAL RECTIFIER LTD.

Regd. Office : 139/141, Solaris 1, "B" Wing, 1st Floor, Saki Vihar Road, Powai, Andheri (East), Mumbai - 400072

CIN : L31109MH1969PLC014322; Phone : 022 - 28471956; Fax : 022-28471959; E-mail : secretarial@ruttonsha.com; Website : www.ruttonsha.com

STATEMENT OF AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED 31st MARCH, 2021

(₹ in Lacs)

Sr. No.	Particulars	QUARTER ENDED			YEAR ENDED	
		31-03-2021	31-12-2020	31-03-2020	31-03-2021	31-03-2020
		(Audited)	(Un-Audited)	(Audited)	(Audited)	(Audited)
1	a. Revenue from Operations	1,014.90	884.46	606.37	3,007.24	3,358.03
	b. Other Income	50.34	5.97	11.25	67.51	82.47
	Total Income (a + b)	1,065.24	890.43	617.62	3,074.75	3,440.50
2	Expenses					
	a. Cost of Materials Consumed	644.25	497.26	374.00	1,693.36	2,080.70
	b. Purchases of stock in trade	13.73	62.79	41.65	118.50	106.66
	c. Changes in Inventories of Finished goods & Work-in-progress	4.19	(13.29)	(25.18)	75.13	(25.02)
	d. Employee Benefits expenses	126.38	134.44	111.86	474.93	472.14
	e. Finance Costs	14.60	14.29	19.43	58.22	84.40
	f. Depreciation and amortisation expenses	28.31	28.78	28.26	111.78	112.61
	g. Other expenses	133.71	85.93	94.28	357.27	442.22
	Total Expenses	965.17	810.21	644.31	2,889.19	3,273.72
3	Profit before Tax (1 - 2)	100.07	80.23	(26.69)	185.56	166.78
4	Tax Expense					
	a) Current Tax	35.00	39.50	1.55	76.00	61.00
	b) Deferred Tax	(2.46)	(9.10)	1.50	(23.51)	(36.09)
	c) Prior Period Tax Expenses	-	-	(0.60)	-	(0.32)
5	Profit for the period/ year (3 - 4)	67.53	49.83	(29.14)	133.07	142.19
6	Other comprehensive Income					
	i) Items that will not be reclassified to profit and loss	8.36	(0.60)	(2.74)	12.74	(7.06)
	ii) Income tax relating to item that will not be reclassified to profit & loss	(2.10)	(2.36)	0.57	(4.98)	1.78
	Total other comprehensive income	6.26	(2.96)	(2.17)	7.76	(5.28)
7	Total comprehensive income for the period/ year (5 + 6)	73.79	46.87	(31.31)	140.83	136.91
8	Paid-up Equity Share Capital (Face Value of ₹ 10/- each)	688.27	688.27	688.27	688.27	688.27
9	Other Equity	-	-	-	1,517.58	1,376.75
10	Earnings per Equity share					
	(a) Basic and Diluted (in ₹)	1.00	0.74	(0.43)	1.97	2.10



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STATEMENT OF ASSETS AND LIABILITIES AS AT 31st MARCH, 2021 (₹ in Lacs)

PARTICULARS	31st March, 2021	31st March, 2020
	(Audited)	(Audited)
I. ASSETS		
1. NON-CURRENT ASSETS		
(a) Property, Plant and Equipment	627.65	693.60
(b) Capital Work-in-progress	70.07	5.34
(c) Right of Use Assets	-	6.63
(d) Financial Assets		
(i) Other Financial Assets	60.15	45.26
Total - NON-CURRENT ASSETS	757.87	750.83
2. CURRENT ASSETS		
(a) Inventories	1,295.22	1,335.27
(b) Financial Assets		
(i) Trade Receivables	1,127.41	1,007.75
(ii) Cash and Cash equivalents	0.28	5.09
(iii) Bank balance other than above	63.56	14.85
(c) Current Tax Assets (Net)	-	4.40
(d) Other Current Assets	123.66	60.00
Total - CURRENT ASSETS	2,610.13	2,427.35
TOTAL - ASSETS	3,368.00	3,178.19
II. EQUITY AND LIABILITIES		
1. EQUITY		
(a) Equity Share Capital	688.27	688.27
(b) Other Equity	1,517.58	1,376.75
Total - EQUITY	2,205.85	2,065.02
2. LIABILITIES		
I) NON - CURRENT LIABILITIES		
(a) Financial Liabilities		
(i) Borrowings	283.73	254.30
(ii) Other financial liabilities	13.25	1.25
(iii) Provisions	9.56	8.88
Deferred Tax Liabilities (Net)	146.63	165.16
Total - NON - CURRENT LIABILITIES	453.17	429.60
II) CURRENT LIABILITIES		
(a) Financial Liabilities		
(i) Borrowings	44.94	293.87
(ii) Trade payables	535.64	285.81
(iii) Other Financial liabilities	76.16	52.33
(b) Other Current Liabilities	18.71	32.07
(c) Short Term Provisions	18.73	19.49
(d) Current Tax liabilities (net)	14.81	-
Total - CURRENT LIABILITIES	708.98	683.57
TOTAL - EQUITY AND LIABILITIES	3,368.00	3,178.19

NOTES:

- The above financial results which have been subjected to 'Audit' by the Statutory Auditors have been reviewed by the Audit Committee and taken on record by the Board of Directors at their respective meetings held on 28th June, 2021.
- The Company operates in one segment only i.e. Power Electronics and therefore, has only one reportable segment in accordance with IND AS 108 "operating segments".
- The outbreak of COVID-19 pandemic globally and in India is causing significant disturbance and slowdown of economic activity. The Company has evaluated impact of this pandemic on its business operations and based on its review and current indicators of future economic conditions, there is no significant impact on its financial results.
- The figures of the last quarter ended March 31, 2021 and March 31, 2020 are balancing figures between audited figures in respect of the full financial year and the published unaudited year to date figures up to the third quarter of nine months for period ended December 31, 2020 and December 31, 2019 respectively.
- Figures for previous period / year have been re-grouped/re-arranged wherever necessary, to make them comparable.

For RUTTONSHA INTERNATIONAL RECTIFIER LTD.

sd/-

PIYUSH K. SHAH
DIRECTOR

Place : Mumbai
Date : 28/06/2021

RUTTONSHA INTERNATIONAL RECTIFIER LTD.

STATEMENT OF CASH FLOW FOR THE YEAR ENDED 31ST MARCH, 2021

(₹ in Lacs)

Particulars	Year ended 31st March, 2021	Year ended 31st March, 2020
A. Cash Flow from Operating Activities		
Net Profit Before Tax	185.56	166.78
Adjustments for :		
Interest Expenses	58.22	84.11
Depreciation and Amortisation Expense	111.78	112.61
Interest Income	(2.98)	(4.58)
Profit on Sale of Property, Plant and Equipment	-	0.20
	167.02	192.34
	352.58	359.12
Change in operating Assets and Liabilities		
(Increase)/Decrease in Inventories	40.05	(66.92)
(Increase)/Decrease in Trade Receivables	(119.66)	412.23
(Increase)/Decrease in Other Current Financial Assets	(48.71)	49.14
(Increase)/Decrease in Other Non Current Financial Assets	(14.89)	(0.50)
(Increase)/Decrease in Other Current Assets	(63.66)	11.73
Increase/(Decrease) in Trade Payables	249.83	(223.58)
Increase/(Decrease) in Other Current Financial Liabilities	23.84	(18.19)
Increase/(Decrease) in Other Non Current Financial Liabilities	12.00	
Increase/(Decrease) in Other Current Liabilities	(13.35)	13.99
Increase/(Decrease) in Short Term Provisions	12.65	(16.93)
	78.08	160.97
Cash (used in) / generated from Operating Activities	430.66	520.10
Taxes Paid (Net)	(56.79)	(69.48)
Net Cash (used in) / generated from Operating Activities	373.86	450.62
B. Cash Flow from Investing Activities		
Expenditure on Property, Plant & Equipments (net)	(103.93)	(68.17)
Profit on Sale of Property, Plant and Equipment	-	(0.20)
Gain on Fair Valuation of Deposits	0.51	0.46
Interest Income	2.47	4.12
Net Cash generated from / (used in) Investing Activities	(100.95)	(63.79)
C. Cash Flow from Financing Activities		
Dividend Paid	-	(69.57)
Tax on Dividend Paid	-	(14.30)
Increase in Long Term Borrowing	29.42	26.38
Repayment of Long Term Borrowings	-	(130.14)
Repayment of Short Term Borrowings	(248.93)	(111.51)
Unwinding Discounts on 2% Redeemable Optionally Convertible Cumulative Preference Shares	(29.43)	(26.38)
Interest Expenses	(28.79)	(57.73)
Net Cash used in Financing Activities	(277.73)	(383.26)
Net (Decrease) / Increase in Cash and Cash Equivalents	(4.81)	3.57
Cash and Cash Equivalents at the beginning of the year	5.09	1.52
Cash and Cash Equivalents at the end of the year	0.28	5.09
Reconciliation of Cash and Cash Equivalents as per Cash Flow Statement		
Cash and Cash Equivalents as above comprises		
- Balance With Banks	-	3.98
- Cash in Hand	0.28	1.10
Balances as per Cash Flows	0.28	5.09